

The German Medical Technology Market

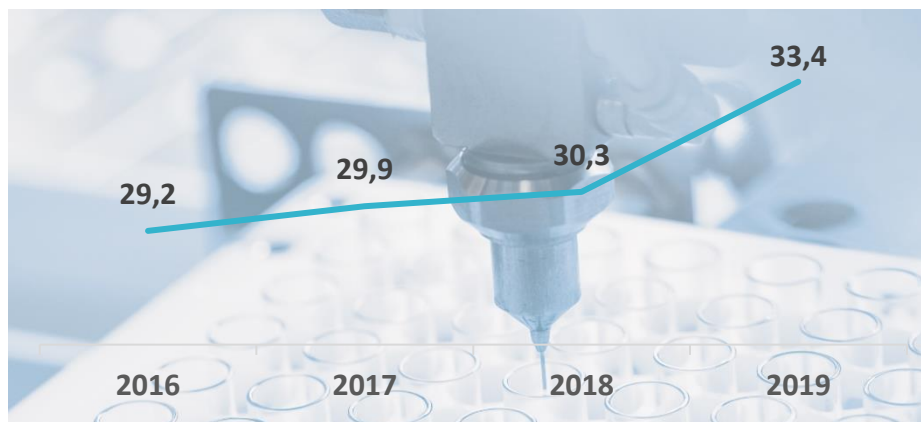
Market Snapshot



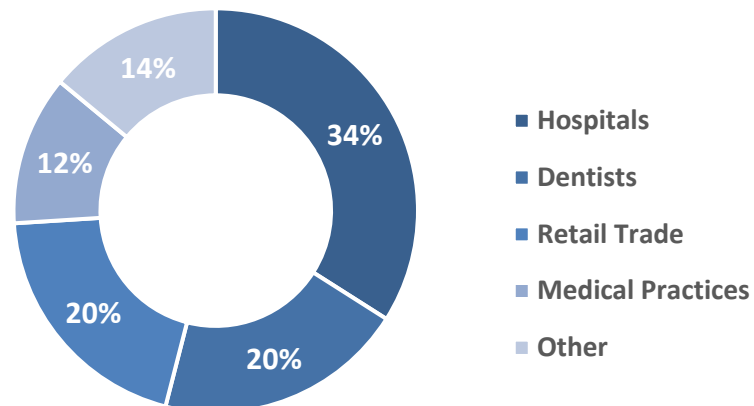
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Market Snapshot

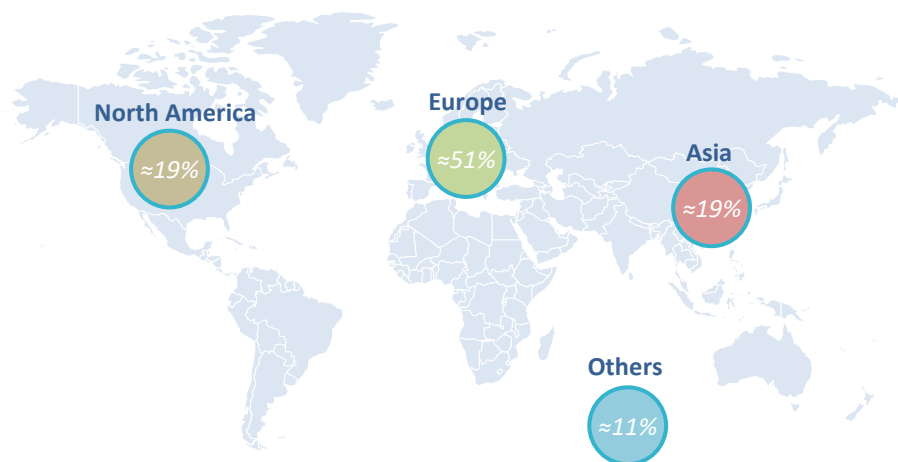
MedTech Total Sales Development (Bn. EUR)



Main Procurers of German Medical Technology

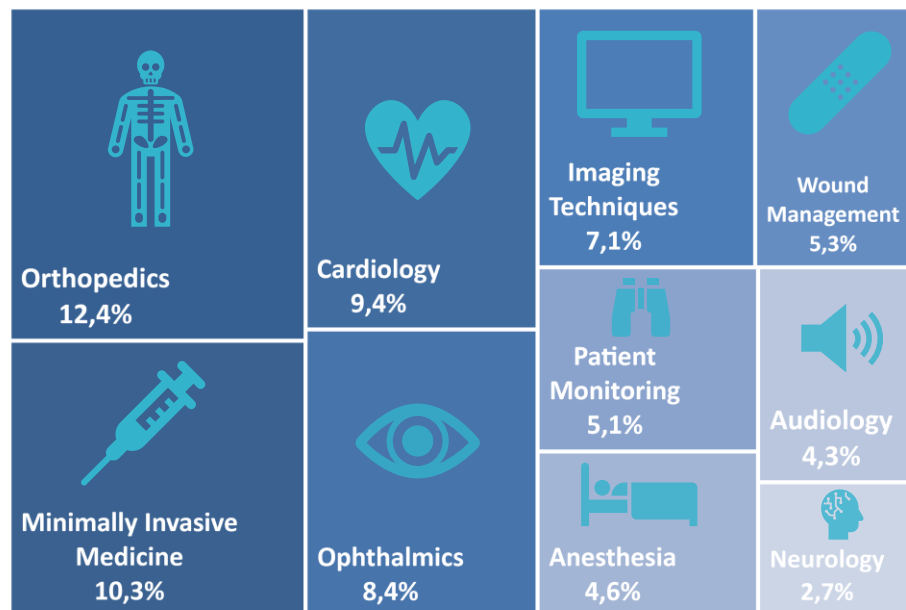


Important Export Regions for German Companies (2019)



Worldwide Exports: ≈22 Bn. EUR

The Most Relevant MedTech Fields*



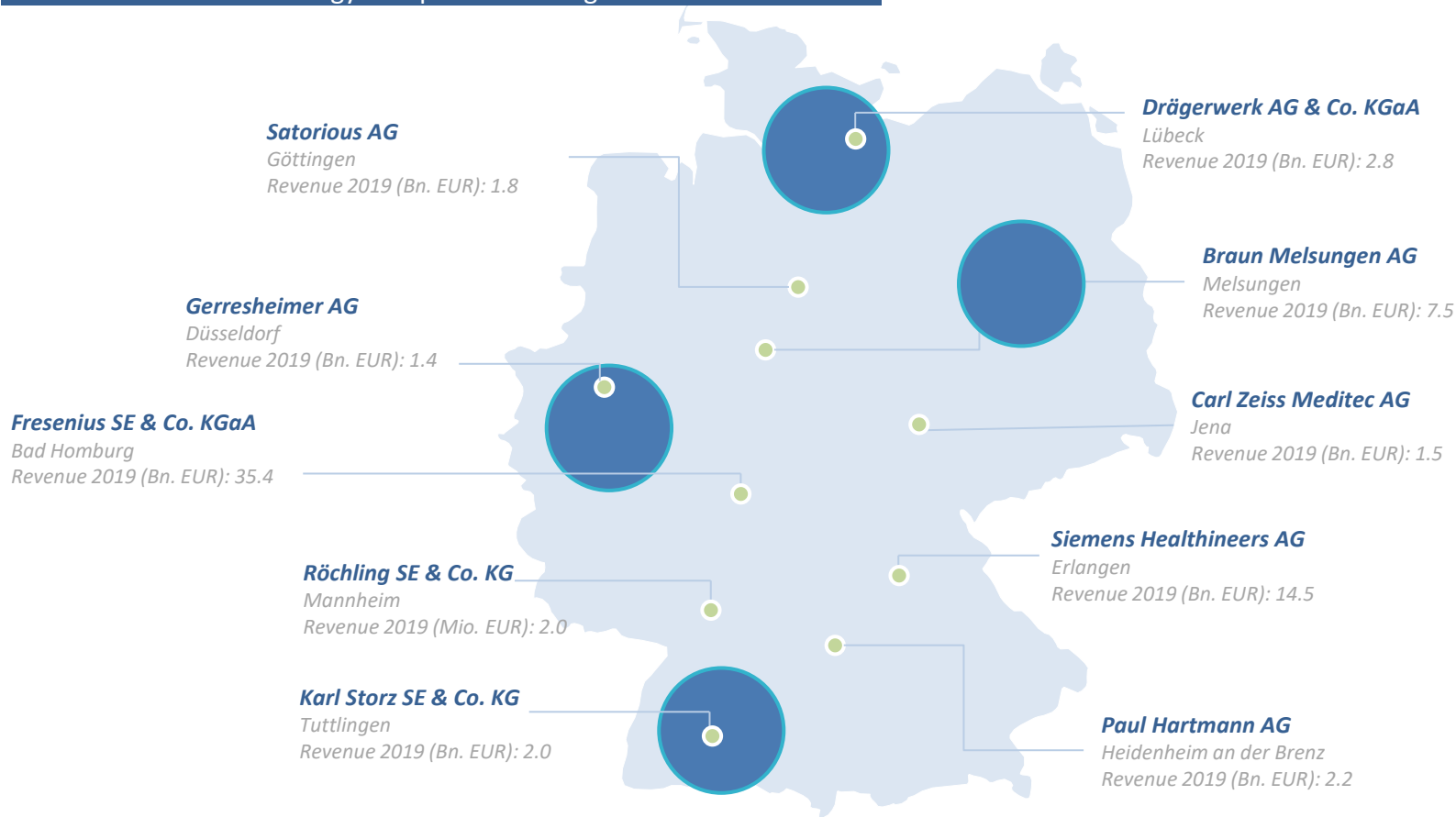
*Global market volume 2019 (378.9 Bn. EUR); presentation excludes "other fields".

Content DTO – B2B Research & Strategies (2020); GTAI (2020); BVMed (2020); SPECTARIS (2020); German Federal Statistics Office (2019)

The German Medical Technology Market

Market Snapshot

German Medical Technology Hotspots & Leading Manufacturers*



Number of Companies 2019
1,375 MedTech Companies
(with 20+ Employees)



Number of Employees 2019
210,000



Hotspots
40+ MedTech
Companies

*Total company sales in the medical division. Other services and products outside of medical technology may be included.

Content DTO – B2B Research & Strategies (2020); Company Annual Reports (2019); Press Releases (2019); GTAI (2020); BVMed (2020); German Federal Statistics Office (2019)



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